

1 PAUL J. PASCUZZI, State Bar No. 148810
2 JASON E. RIOS, State Bar No. 190086
3 THOMAS R. PHINNEY, State Bar No. 159435
4 FELDERSTEIN FITZGERALD
5 WILLOUGHBY PASCUZZI & RIOS LLP
6 500 Capitol Mall, Suite 2250
7 Sacramento, California 95814
8 Telephone: (916) 329-7400
9 Facsimile: (916) 329-7435
10 Email: ppascuzzi@ffwplaw.com
11 jrios@ffwplaw.com
12 tphinney@ffwplaw.com

13 ORI KATZ, State Bar No. 209561
14 ALAN H. MARTIN, State Bar No. 132301
15 SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
16 A Limited Liability Partnership
17 Including Professional Corporations
18 Four Embarcadero Center, 17th Floor
19 San Francisco, California 94111-4109
20 Telephone: (415) 434-9100
21 Facsimile: (415) 434-3947
22 Email: okatz@sheppartmullin.com
23 amartin@sheppardmullin.com

24 Attorneys for The Roman Catholic Archbishop of San Francisco

25 UNITED STATES BANKRUPTCY COURT

26 NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

27 In re:
28 THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**NOTICE OF FILING OF FIRST
MONTHLY FEE STATEMENT OF
GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC D/B/A B. RILEY ADVISORY
SERVICES FOR PAYMENT OF FEES
AND REIMBURSEMENT OF EXPENSES
INCURRED FROM AUGUST 21, 2023
THROUGH SEPTEMBER 30, 2023**

[No Hearing Required]

Name of Applicant:	GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services
Authorized to Provide Services to:	Debtor
Period for Which Compensation and Reimbursement is Sought:	August 21, 2023 through September 30, 2023
Amount of Compensation Requested:	\$205,960.00
Net of 20% Holdback:	\$164,768.00
Amount of Expenses Requested:	\$10,474.37
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$175,242.37

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [ECF 212] (the “Monthly Compensation Order”), and the *Order Authorizing Employment of GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services as Financial Advisor* [ECF 168] (the “Retention Order”), GlassRatner Advisory & Capital Group, LLC d/b/a B. Riley Advisory Services (“B. Riley”) hereby submits this statement (the “Fee Statement”) seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the debtor and debtor in possession in the above-captioned chapter 11 case (the “Debtors”), for the period from August 21, 2023 through September 30, 2023 (the “Fee Period”). By this first statement, B. Riley seeks payment in the amount of \$175,242.37, which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit 1** is a summary of B. Riley’s professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each B. Riley professional during the Fee Period. Attached hereto as **Exhibit 2** is a summary of the services rendered and compensation sought by project category

1 during the Fee Period.

2 Attached hereto as **Exhibit 3** is a summary of expenses incurred and reimbursement sought,
3 by expense category, during the Fee Period.

4 Finally, attached hereto as **Exhibit 4**, are records of B. Riley's fees incurred during the
5 period August 21, 2023 through September 30, 2023, consisting of contemporaneously maintained
6 time entries for each professional in increments of tenths (1/10) of an hour.

7 In accordance with the Monthly Compensation Order, responses or objections to this Fee
8 Statement, if any, must be filed and served on or before 5:00 p.m. (prevailing Pacific time) on the
9 14th day (or the next business day if such day is not a business day) following the date this Fee
10 Statement is served (the "Objection Deadline").

11 Upon the expiration of the Objection Deadline, the Debtors are to pay B. Riley 80% of the
12 fees and 100% of the expenses requested in this Fee Statement.

13 Dated: October 26, 2023

FELDERSTEIN FITZGERALD WILLOUGHBY
PASCUZZI & RIOS

15 By: /s/ Paul. J. Pascuzzi
16 PAUL J. PASCUZZI
17 JASON E. RIOS
THOMAS R. PHINNEY

18 Attorneys for The Roman Catholic
Archbishop of San Francisco

19 Dated: October 26, 2023

20 SHEPPARD, MULLIN, RICHTER & HAMPTON
LLP

21 By: /s/ Ori Katz
22 ORI KATZ
ALAN H. MARTIN

23 Attorneys for The Roman Catholic
24 Archbishop of San Francisco

Exhibit 1

Summary of Total Hours and Fees by Professional

**Compensation by Professional Person for Hourly Services
for the Period from August 21, 2023 through September 30, 2023**

Name	Position	Rate	Hours	Amount
Wayne P. Weitz	Sr. Managing Director	\$675.00	102.1	\$68,917.50
David Greenblatt	Director	\$525.00	16.6	\$8,715.00
Coral Hansen	Managing Director	\$495.00	98.0	\$48,510.00
	<i>Travel Time</i>	\$247.50	17.5	\$4,331.25
Sushil Krishnan	Associate	\$425.00	31.0	\$13,175.00
Tanya Anderson	Associate Director	\$395.00	138.9	\$54,865.50
	<i>Travel Time</i>	\$197.50	37.7	\$7,445.75
TOTAL			441.8	\$205,960.00

Exhibit 2

Summary of Compensation by Project Category

**Compensation by Project Category for Hourly Services
for the period from August 21, 2023 through September 30, 2023**

Description	Hours	Amount
Asset Analysis	51.0	\$24,682.00
Business Analysis	256.9	\$124,484.50
Case Administration	22.8	\$13,177.00
Debtor Meetings/Communications	6.1	\$3,673.50
Employment/Fee Applications	0.4	\$270.00
Litigation	4.0	\$2,700.00
Monthly Operating Reports	45.4	\$21,196.00
Non-working Travel (billed at ½ rate)	55.2	\$11,777.00
TOTAL	441.8	\$205,960.00

Exhibit 3

Summary of Expenses

Disbursement Summary

Expenses (by Category)	Amounts
Lodging	\$4,070.74
Meals	\$581.87
Mileage	\$144.10
Miscellaneous (document conversion and in-flight internet)	\$409.00
Transportation	\$725.03
Travel – Air/Rail	\$4,543.63
TOTAL	\$10,474.37

Exhibit 4

Invoice

B | RILEY[®]

Advisory Services

Formerly known as GlassRatner Advisory & Capital Group LLC

October 24, 2023

Invoice #: 63183

REV. PATRICK SUMMERHAYS, JCL, VICAR GENERAL
1 PETER YORKE WAY
SAN FRANCISCO CA 94109

In Reference To: **Roman Catholic Archbishop of San Francisco**

For professional services rendered during the period August 21, 2023 through September 30, 2023

Billing Recap by Professional

Name	Hours	Rate
Wayne P. Weitz	102.10	675.00
Coral Hansen, CPA, ABV, CFE, CFF	98.00	495.00
Coral Hansen, CPA, ABV, CFE, CFF	17.50	247.50
David Greenblatt, CPA, CIRA	16.60	525.00
Tanya Anderson, CPA	138.90	395.00
Tanya Anderson, CPA	37.70	197.50
Sushil Krishnan	31.00	425.00

	Hours	Amount
Total Professional Service Fees	441.80	\$205,960.00

Out-of-Pocket Expenses:

Lodging	4,070.74
Meals	581.87
Mileage	144.10
Miscellaneous	409.00
Transportation	725.03
Travel -- Air/Rail	4,543.63
Total expenses	\$10,474.37

Total amount of this bill	\$216,434.37
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Balance due	\$216,434.37
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Client funds transactions

Previous balance of Retainer	\$0.00
8/21/2023 Payment to account- Moved from Archdiocese	\$64,334.42
New balance of Retainer	\$64,334.42

Thank you for working with B. Riley Advisory, we don't take our clients for granted.

For our wiring instructions, please contact B. Riley Advisory directly using the contact information below.

Tax ID Number: 83-1277218

Payments can be made payable to GlassRatner Advisory & Capital Group, LLC and sent to the address below

3445 Peachtree Rd., NE, Suite 1225 | Atlanta, GA 30326 | Tel: 470.346.6800 Fax: 470.346.6804 | www.b RileyAdvis.com

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Professional Services Detail

			Hours
	<u>Asset Analysis</u>		
8/21/2023	S. Krishnan	Prepare IDI re: forms for real estate	2.00
	S. Krishnan	Prepare IDI re: forms for real estate	1.00
8/22/2023	S. Krishnan	Call with W. Weitz to review IDI information	0.50
	W. Weitz	Call with S. Krishnan to review IDI information	0.50
	W. Weitz	Research, analysis and correspondence re: certain real estate and insurance issues	1.90
8/23/2023	S. Krishnan	Populate IDI with Real Estate information	1.00
8/24/2023	T. Anderson	Call with S. Krishnan re: IDI Real Estate	0.50
	S. Krishnan	Call with T. Anderson re: IDI Real Estate	0.50
8/25/2023	S. Krishnan	Call with S. Freeman re: IDI Real Estate	0.50
8/28/2023	S. Krishnan	Prepare IDI real estate forms for cemeteries, vacant land and barren land	2.10
	S. Krishnan	Continuation of IDI real estate forms for cemeteries, vacant land and barren land	1.90
8/29/2023	S. Krishnan	Call with S. Freeman re: IDI Real Estate	0.30
8/30/2023	C. Hansen	Research operating expenses for IDI Real Estate	1.20
	W. Weitz	Review IDI real estate forms with S. Krishnan	0.50
	S. Krishnan	Review IDI real estate forms with W. Weitz	0.50
	C. Hansen	Call with S. Freeman re: IDI Real Estate operating expense data	0.20
9/6/2023	S. Krishnan	Call with C. Hansen re: IDI Real Estate rental properties	0.60
	C. Hansen	Call with S. Krishnan re: IDI Real Estate rental properties	0.60
9/8/2023	S. Krishnan	Update IDI with Real Estate information	2.00
9/11/2023	S. Krishnan	Confirm ownership of properties for IDI	1.00
	S. Krishnan	Prepare IDI re: forms for real estate	3.00
	C. Hansen	Update investment pool balances with current statements	0.80
9/12/2023	S. Krishnan	Call with S. Krishnan, C. Hansen, T. Anderson re: IDI Real Estate rental properties	0.50
	S. Krishnan	Confirm ownership of properties for IDI	1.00
	S. Krishnan	Update IDI with Real Estate information	1.60
	S. Krishnan	Meeting with W. Weitz re: real estate parcel research	2.00
	T. Anderson	Real estate research for rent payments	1.60
	W. Weitz	Meeting with S. Krishnan re: real estate information for IDI submission	2.00
	W. Weitz	Meeting with S. Krishnan re: real estate parcel research	2.00
	W. Weitz	Call with T. Anderson re: certain real estate issues	0.20
	W. Weitz	Call with C. Hansen re: real estate issues	0.20
	T. Anderson	Call with W. Weitz re: certain real estate issues	0.20
	T. Anderson	Call with S. Krishnan, C. Hansen, T. Anderson re: IDI Real Estate rental properties	0.50
	C. Hansen	Call with W. Weitz re: real estate issues	0.20
	C. Hansen	Call with S. Krishnan, C. Hansen, T. Anderson re: IDI Real Estate rental properties	0.50
9/13/2023	S. Krishnan	Call with S. Freeman re: IDI Real Estate	0.50
	S. Krishnan	Reconcile SOFA with IDI real estate list	0.50
	T. Anderson	Continue Real Estate updates for IDI	1.00
	T. Anderson	Update Real Estate analysis	2.20
	S. Krishnan	Call with client G. Lee on property expenses for IDI	0.30
	S. Krishnan	Reconcile SOFA with IDI real estate list	0.50
	S. Krishnan	Continue work on IDI re: property expenses	0.50
	W. Weitz	Call with counsel re: real estate ownership	0.20
	W. Weitz	Call with S. Krishnan re: real estate IDI reporting	0.30
	W. Weitz	Review and edit real estate information for SOFA and Schedules	0.40
9/14/2023	S. Krishnan	Research and edit information provided by client re: property expenses for IDI	1.00
	W. Weitz	Real estate research for IDI and SOFA and Schedules	1.50
9/15/2023	S. Krishnan	Call with W. Weitz re: real estate information for IDI	0.20
	S. Krishnan	Call with G. Lee on property expenses	0.40
	W. Weitz	Call with Fr. Summerhays re: certain real estate	0.20
	W. Weitz	Call with S. Krishnan re: real estate information for IDI submission	0.20
9/20/2023	S. Krishnan	Continue to reorganize bank statements from the client received folder	0.80
	S. Krishnan	Continue to organize bank statements from the client received folder	2.60
9/21/2023	C. Hansen	Compare and contrast cash balance in coordinated payroll with the amount reflected as a credit in accounts receivable	0.60

			Hours
9/26/2023	W. Weitz	Research re: ownership of certain real estate parcels	0.40
	W. Weitz	Email correspondence with counsel re: investment accounts and returns	0.50
	W. Weitz	Prepare investment qualitative summary info for counsel	0.60
SUBTOTAL:			[51.00 24682.00]
<u>Business Analysis</u>			
8/21/2023	T. Anderson	Update SOFA for filing date	0.40
	T. Anderson	Update IDI with insurance information	1.00
	T. Anderson	Populate IDI with data re: Professionals and financial statement information	1.40
	T. Anderson	Research cash transactions for bank activity	1.60
	T. Anderson	Update IDI with additional information	2.00
	T. Anderson	Update IDI with additional information	2.40
	W. Weitz	Email correspondence with T. Anderson and G. Lee re: petition date bank balances	0.20
	W. Weitz	Phone calls, email correspondence with client and counsel re: certain bank accounts	0.60
8/22/2023	T. Anderson	Update professionals and insider payments	0.70
	T. Anderson	Prepare IDI schedule and progress	0.80
	T. Anderson	Update 90-day payment schedule	1.70
	T. Anderson	Populate IDI with insurance information for prior periods	2.00
	C. Hansen	Call with W. Weitz, C. Hansen and counsel re High School bank accounts	0.50
	W. Weitz	Call with J. Passarello re: additional bank accounts	0.20
	W. Weitz	Call with W. Weitz, C. Hansen and counsel re High School bank accounts	0.50
	W. Weitz	Analysis of and email corresponding counsel re: certain bank accounts	0.70
8/23/2023	T. Anderson	Review schedules and statements	0.20
	T. Anderson	Research insurance policies for inclusion in IDI	0.30
	T. Anderson	Update bank account analyses as of filing date	0.50
	T. Anderson	Review of schedules and statements and IDI plan with Debtor management, W. Weitz and D. Greenblatt	1.50
	T. Anderson	Build cash transaction detail for IDI	1.80
	D. Greenblatt	Internal planning call re: IDI preparation	1.00
	D. Greenblatt	Review of schedules and statements and IDI plan with Debtor management, W. Weitz and T. Anderson	1.50
	W. Weitz	Update notification matrix for additional insurance company information	0.40
	W. Weitz	Call with O. Katz to prepare for First Day Hearing	0.50
	W. Weitz	Internal planning call re: IDI preparation	1.00
	W. Weitz	Review of schedules and statements and IDI plan with Debtor management, D. Greenblatt and T. Anderson	1.50
	C. Hansen	Internal planning call re: IDI preparation	1.00
8/24/2023	T. Anderson	Internal planning discussion with W. Weitz	0.20
	T. Anderson	Prepare requests for management for IDI and schedules	0.40
	T. Anderson	Accounting and reporting review discussion with Management	0.90
	T. Anderson	Build cash transaction detail for IDI	3.70
	W. Weitz	Internal planning discussion with T. Anderson	0.20
	W. Weitz	Review documents and motions in preparation for First Day Hearing	1.60
8/25/2023	T. Anderson	Call with W. Weitz re: notification matrix updates	0.30
	T. Anderson	Update reporting for IDI as of filing date	0.30
	T. Anderson	Update bank account analyses as of filing date	0.50
	T. Anderson	Update schedules for filing date	1.00
	T. Anderson	Follow up on schedules from discussion with management	1.50
	T. Anderson	Update 90-day payment schedule	2.10
	W. Weitz	Call with T. Anderson re: notification matrix updates	0.30
8/28/2023	T. Anderson	Continue reconciliation of cash transaction detail for IDI	1.90
	T. Anderson	Research and reconcile cash transaction detail for IDI	2.00
	C. Hansen	Call with L. Clemente regarding cash flow management memo	0.20
	C. Hansen	Research account #9371; Correspondence w G. Lee and L. Clemente re: same	0.90
	W. Weitz	Email correspondence with counsel and client re: bank accounts	0.60
	W. Weitz	Research re: certain bank account ownership	0.60
8/29/2023	T. Anderson	Research and reconcile cash transaction detail for IDI	2.80
	T. Anderson	Call with W. Weitz re: IDI preparation status	0.30

			Hours
8/29/2023	W. Weitz	Email correspondence re: bank accounts	0.20
	W. Weitz	Call with T. Anderson re: IDI preparation status	0.30
	W. Weitz	Email correspondence and phone call with P. Pascuzzi re: certain case issues	0.50
	W. Weitz	Update call with client and counsel re: filing deadlines	1.00
8/30/2023	T. Anderson	Research and reconcile cash transaction detail for IDI	2.00
	T. Anderson	Continuation of research and reconciliation of cash transaction detail for IDI	2.30
	C. Hansen	Research and update balances for BofA Securities and US Bank;	2.60
		Correspondence with G. Lee re: same	
	W. Weitz	Call with J. Passarello, Gallagher (Insurance admin.), J. Singh re: commercial insurance	0.70
	W. Weitz	Catch-up call with client and counsel re: cash management, prepetition wages and OCP motion	1.00
8/31/2023	T. Anderson	Research and reconcile cash transaction detail for IDI	2.80
	C. Hansen	Calls with W. Weitz re: IDI, Schedules & Statements and status	0.30
	C. Hansen	Search Intaact for rental property details; Run and review P&Ls for operating expenses	2.90
	W. Weitz	Insurance coverage review and analysis	0.30
	W. Weitz	Calls with C. Hansen re: IDI, Schedules & Statements, and status	0.30
9/1/2023	W. Weitz	Calls re: bank accounts and common interest agreements	0.50
9/5/2023	T. Anderson	Updates to the IDI insurance, bankruptcy professionals and key employee data	0.50
	T. Anderson	Prepare bills analysis	0.50
	T. Anderson	Continue to review additional documentation from management and incorporate into IDI	1.10
	T. Anderson	Review additional documentation from management and incorporate into IDI	2.00
	W. Weitz	Information gathering and analysis for IDI and S&S	0.50
9/6/2023	D. Greenblatt	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: case update	0.80
	T. Anderson	Update 90 days payments for schedules	1.60
	W. Weitz	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: case update	0.80
	C. Hansen	Call with W. Weitz, C. Hansen, D. Greenblatt and counsel re: case update	0.80
9/7/2023	D. Greenblatt	Prepare schedule of attorney fee budget	0.60
	D. Greenblatt	SOFA/SOAL preparation	1.40
	W. Weitz	Review attorney budget exhibit and forward to counsel	0.20
	W. Weitz	Review modified cash management motion; comments to counsel	0.30
9/8/2023	D. Greenblatt	Call with W. Weitz and counsel re: case update	0.60
	W. Weitz	Email correspondence with client re: certain bank account conversions	0.20
	W. Weitz	Review UST's cash management objection	0.50
	W. Weitz	Call with D. Greenblatt and counsel re: case update	0.60
	W. Weitz	Call with client re: payables and other operational issues	0.70
9/11/2023	T. Anderson	Update contract analysis	0.30
	T. Anderson	Update additional bank statements	0.60
	T. Anderson	Review of statements and schedules	0.80
	T. Anderson	Live review of statements and schedules	1.00
	T. Anderson	Update IDI with additional documentation	1.50
	T. Anderson	Meeting with G. Lee re: outstanding items	2.00
	C. Hansen	Meeting with J. Passarello regarding certain property addresses and ownership	0.60
	C. Hansen	Review SOFAS to determine open items	0.70
	C. Hansen	Review Soals to determine open items	1.40
	W. Weitz	Review certain documents and issues related to IDI filing	0.70
	W. Weitz	Review updated response to cash management objection	0.50
9/12/2023	D. Greenblatt	Call with T. Anderson re: cash flows	0.20
	T. Anderson	Call with D. Greenblatt re: cash flows	0.20
	T. Anderson	Discussion with G. Lee re: outstanding items	0.30
	T. Anderson	Real estate research for rent payments	0.50
	T. Anderson	Various internal calls to discuss preparation of schedules for IDI submission	1.60
	T. Anderson	Update IDI with additional information	1.90
	T. Anderson	Update IDI with additional information	2.10
	T. Anderson	Continue updating IDI with provided Management information	2.10
	T. Anderson	Update IDI with additional information	2.30
	C. Hansen	Discuss w J. Passarello investments in the balanced pool for annual interest rate returns and composition	0.30
	C. Hansen	Meeting with J. Passarello re corporate governance	0.40
	C. Hansen	Onsite meeting with G. Lee re SOFAS	0.80

			Hours
9/12/2023	C. Hansen	Analyze amounts paid for insurance premiums and deductibles	0.90
	C. Hansen	Onsite meeting with client regarding open items on Soals	1.20
	C. Hansen	Onsite meeting with G. Lee and P. Passerello re questions for IDI	1.30
	C. Hansen	Analyze operating expense and income of rental properties	1.90
	C. Hansen	Research property locations and use	2.10
	W. Weitz	Call with Omni and C. Hansen re: Statement & Schedule issues	1.10
	C. Hansen	Call with Omni and W. Weitz re: Statement & Schedule issues	1.10
9/13/2023	T. Anderson	Correspondence with management re: follow-up questions on schedules	0.50
	T. Anderson	Call with W. Weitz re: live review of schedules	0.80
	T. Anderson	Update schedules and pension information	0.80
	T. Anderson	Update IDI with W. Weitz comments	1.00
	T. Anderson	Update balance sheet and income statements for IDI	1.10
	T. Anderson	Update AR in schedules and SOFA	1.10
	T. Anderson	Discussion with C. Hansen and W. Weitz re: financial statement presentation	1.30
	T. Anderson	Continue to update AP on Schedules and SOFA	1.50
	T. Anderson	Continue to update AP on Schedules and SOFA	2.00
	C. Hansen	Correspondence w G. Lee re offsite storage units	0.20
	C. Hansen	Discussion w J. Passareello re FMV of rent on 1615 Broadway	0.20
	C. Hansen	Call with K. Kelleher re available reports in Inaact pertaining to bank activity for IDI	0.40
	C. Hansen	Continue analysis of bank activity 90 days prior to filing	0.80
	C. Hansen	Analyze general ledger detail pertaining to operating expenses and income for real property	1.20
	C. Hansen	Discussion with T. Andersen and W. Weitz re: financial statement presentation	1.30
	C. Hansen	Analyze available reports in Intaact for deposit detail for IDI	2.10
	C. Hansen	Research detail of deposits recorded in general ledger for IDI	2.30
	W. Weitz	Meeting with T. Anderson re: Statement & SOAL issues	0.80
	W. Weitz	Call with T. Anderson re: live review of schedules	0.80
	W. Weitz	Discussion with C. Hansen and T. Anderson re: financial statement presentation	1.30
	W. Weitz	Preparation of SOFA and Schedules	2.20
9/14/2023	T. Anderson	Call with W. Weitz re: IDI, SOFA and Schedules	0.30
	T. Anderson	Incorporate management updates to statements and schedules	1.00
	W. Weitz	Call with T. Anderson re: IDI, SOFA and Schedules	0.30
	W. Weitz	Further preparation of IDI submission, SOFA and Schedules	2.40
9/15/2023	T. Anderson	Various calls with W. Weitz to review Schedules and complete corresponding updates	0.60
	T. Anderson	Produce 90-day activity reports for banks	2.00
	C. Hansen	Update Schedule 13.3 w data from SOFA 2.04	0.30
	C. Hansen	Further review of SOFA	1.10
	C. Hansen	Further review of SOALs	1.30
	C. Hansen	Preparation of 90 day transaction detail for IDI	2.30
	W. Weitz	Complete first Statement & Schedules submission worksheets to Omni for processing	2.50
	W. Weitz	Call with T. Anderson re: Statement & Schedule preparation	0.20
	T. Anderson	Call with W. Weitz re: Statement & Schedule preparation	0.20
	C. Hansen	Call with J. Singh re: cash transactions mapping	0.80
9/17/2023	W. Weitz	Prepare and send IDI, Statement and SOAL packages to client for review	0.90
	W. Weitz	Review IDI and Statement & Schedule packages	0.60
9/18/2023	T. Anderson	Internal planning and review with W. Weitz and C. Hansen	0.50
	T. Anderson	Prepare Schedules	2.00
	T. Anderson	Prepare SOFA	2.50
	C. Hansen	Call with T. Anderson re: bank activity for IDI	0.80
	C. Hansen	Review Statements for accuracy	1.10
	C. Hansen	Call with BR team and client to review drafts of SOFA and SOAL	1.30
	C. Hansen	Review SOALs for accuracy	2.10
	T. Anderson	Prepare IDI files and schedules	2.00
	T. Anderson	Continuation of preparation of schedules and SOFA	2.00
	W. Weitz	SOFA and SOAL review	0.40
	W. Weitz	Continue preparation of IDI, SOFA and SOAL submission packages	1.00
	W. Weitz	Call with BR team and client to review drafts of SOFA and SOAL	1.30
	W. Weitz	SOFA review	0.50
	W. Weitz	Call with counsel re: claims valuation	0.70

			Hours
9/18/2023	W. Weitz	IDI prep: insurance and cash flow schedules	1.50
	W. Weitz	Further review of SOFA and SOAL; comments to Omni	3.80
	T. Anderson	Call with C. Hansen re: bank activity for IDI	0.80
	C. Hansen	Internal planning and review with W. Weitz and T. Anderson	0.50
	W. Weitz	Internal planning and review with C. Hansen and T. Anderson	0.50
9/19/2023	S. Krishnan	Call with T. Anderson comparing IDIs in pdf	0.20
	C. Hansen	Update records with missing bank account detail provided by G. Lee	0.20
	C. Hansen	Correspondence with G. Lee re missing account	0.20
	C. Hansen	Call with W. Weitz, D. Greenblatt, C. Hansen and counsel re: case update	0.80
	C. Hansen	Review updated draft of global notes	1.10
	D. Greenblatt	Call with W. Weitz, D. Greenblatt, C. Hansen and counsel re: case update	0.80
	T. Anderson	Call with S. Krishnan re: IDI PDF comparison	0.20
	T. Anderson	Update unsecured creditor listing	0.40
	T. Anderson	SOFA updates	0.40
	T. Anderson	Prepare schedule to compare client's trial balance to the financial statements in the IDI	0.60
	T. Anderson	Update IDI with comments and various internal calls related	0.60
	T. Anderson	Update trial balances for final changes	0.80
	T. Anderson	Update legal schedules	1.30
	T. Anderson	Updates for IDI files and support	2.00
	T. Anderson	Prepare IDI files and schedules	2.00
	W. Weitz	IDI finalization, assembly and submission to US Trustee	2.20
	W. Weitz	IDI, SOFA, SOAL review, edits, changes	2.70
	W. Weitz	Call with W. Weitz, D. Greenblatt, C. Hansen and counsel re: case update	0.80
	W. Weitz	Analysis of bank accounts and investment accounts	0.90
	W. Weitz	Updates and revisions to Schedules and SOFA	2.60
9/20/2023	T. Anderson	Call with Omni re: SOFA updates	0.20
	T. Anderson	Global notes review call with counsel, including prep time	0.70
	T. Anderson	Review of schedules and SOFA from Omni	1.40
	W. Weitz	Review and update data for SOAL	2.90
	W. Weitz	Call with N. Lew re: insurance policies	0.40
	W. Weitz	Call with T. Anderson and C. Hansen re: changes to SOFA and SOAL	0.60
	W. Weitz	Call with Omni to review changes to SOFA and SOAL	0.70
	W. Weitz	Review Global Notes in advance of review call with counsel	0.80
	W. Weitz	SOFA and SOAL research and updates	0.80
	W. Weitz	Review and update data for SOFA	2.80
	T. Anderson	Call with W. Weitz and C. Hansen re: changes to SOFA and SOAL	0.60
	C. Hansen	Call with W. Weitz and T. Anderson re: changes to SOFA and SOAL	0.60
9/21/2023	T. Anderson	Additional inquiries re: payroll and cash	0.40
	W. Weitz	Call with J. Passarello re: Global Notes	0.50
	W. Weitz	Final review and filing of SOFA and SOAL	0.80
	W. Weitz	Further review of SOFA and SOAL; Distribute to client for review	0.90
	W. Weitz	Review updated version of SOFA and SOAL	1.00
	W. Weitz	Additional SOFA and SOAL updates and changes	2.10
9/22/2023	C. Hansen	Research AT&T account numbers for utility subpoena	0.50
	C. Hansen	Research background of finance committee	0.90
	T. Anderson	Call with W. Weitz and C. Hansen re: investments analysis for committee	0.50
	T. Anderson	Finance council member research	0.50
	C. Hansen	Call T. Phinney regarding AT&T account discrepancy	0.10
	C. Hansen	Call with W. Weitz and T. Anderson re: investments analysis for committee	0.70
	W. Weitz	Package and send IDI, SOFA and SOAL information to client	0.40
	W. Weitz	Call with T. Anderson and C. Hansen re: investments analysis for committee	0.70
9/25/2023	S. Krishnan	Review court docket and recently filed orders	0.50
	T. Anderson	Memo preparation for finance committee	1.50
	C. Hansen	Analyze investment account details to prepare summary for council	2.10
	C. Hansen	Gather data and prepare memo regarding the details of investment accounts	2.30
	C. Hansen	Follow up questions posed by accounting staff	2.60
9/26/2023	T. Anderson	Investment memo preparation	0.40
	T. Anderson	Investment memo preparation and related discussions with C. Hansen	1.00
	S. Krishnan	Updated internal calendar for all hearings	0.50
	C. Hansen	Calls with G. Lee and staff regarding documents needed for IDI	1.50
	C. Hansen	Begin review and analysis of questions posed by UST on IDI	2.10

			Hours
9/27/2023	C. Hansen	Meeting with client and counsel to prepare for Sec 341 meeting	2.30
	W. Weitz	Meeting with client and counsel to prepare for Sec 341 meeting	2.30
9/28/2023	C. Hansen	Call w K. Kelleher re system capabilities for bank activity reporting	0.40
	T. Anderson	Prepare and respond to IDI requests from US Trustee	1.40
	T. Anderson	Continuation of IDI follow-up preparation	1.50
	C. Hansen	Prepare for 341 meeting	0.40
	C. Hansen	Collect and analyze data responsive to the UST requests re the IDI	2.30
	W. Weitz	Prepare for Sec 341 meeting	1.00
9/29/2023	C. Hansen	Meeting with M. Flannigan, T. Anderson and C. Hansen re IDI process and due dates	0.40
	T. Anderson	Meeting with M. Flannigan, T. Anderson and C. Hansen re IDI process and due dates	0.40
	T. Anderson	Additional follow-up for IDI requests	2.00
	T. Anderson	Updates to IDI follow-up requests	2.50
	C. Hansen	Continue to gather data pursuant to IDI	2.10
	W. Weitz	Meeting with J. Passarello, M. Flannigan, W. Weitz, T. Anderson and C. Hansen re request for additional information from UST re: IDI	0.30
SUBTOTAL:			[256.90 128484.50]

Case Administration

8/22/2023	W. Weitz	Coordinate planning for upcoming deliverables and team meeting	0.40
8/24/2023	C. Hansen	Attend court hearing re: First Day Hearing objections	1.70
	D. Greenblatt	Attend telephonic First Day Hearing	1.50
	W. Weitz	Follow-up call with client following First Day Hearing	0.60
	W. Weitz	Video participation in First Day Hearing	1.50
8/28/2023	W. Weitz	Calls with Omni to coordinate notification matrix redactions	0.30
8/29/2023	C. Hansen	Call with D. Greenblatt, W. Weitz, C. Hansen and counsel re: case update	0.90
	D. Greenblatt	Call with D. Greenblatt, W. Weitz, C. Hansen and counsel re: case update	0.90
	W. Weitz	Call with P. Deutch re: matrix redactions	0.30
	W. Weitz	Extract Schedule G prep template; send to client	0.40
	W. Weitz	Call with D. Greenblatt, W. Weitz, C. Hansen and counsel re: case update	0.90
9/13/2023	W. Weitz	Call with client and counsel re: hearing preparation	0.80
9/14/2023	W. Weitz	Remote participation in hearing re: First Day motions	0.30
9/19/2023	S. Krishnan	Call with internal team re: engagement update, deadlines and workflow	0.50
	D. Greenblatt	Call with internal team re: engagement update, deadlines and workflow	0.50
	T. Anderson	Call with internal team re: engagement update, deadlines and workflow	0.60
9/20/2023	W. Weitz	Global notes review with counsel	0.60
9/28/2023	D. Greenblatt	Attend 341 Meeting of Creditors	2.50
	C. Hansen	Attend 341 Meeting of Creditors	2.90
	W. Weitz	Participate in 341 Meeting of Creditors	3.10
9/29/2023	D. Greenblatt	Call with W. Weitz and counsel re: case update	0.80
	W. Weitz	Call with D. Greenblatt and counsel re: case update	0.80
SUBTOTAL:			[22.80 13177.00]

Debtor Meetings/Communications

8/28/2023	W. Weitz	Attend client's Investment Committee meeting	0.90
9/12/2023	C. Hansen	Meeting with new client CFO, M. Flanagan	0.50
	W. Weitz	Intro call with M. Flanagan, new client CFO	0.70
9/26/2023	C. Hansen	Meeting with W. Weitz, C. Hansen, Fr Summerhays, A. Martin, P. Carney and P. Pascuzzi in preparation for IDI meeting with Trustee	0.40
	C. Hansen	Meeting with UST, debtor personnel, debtor council, W. Weitz and C. Hansen re IDI	0.80
	W. Weitz	Meeting with W. Weitz, C. Hansen, Fr Summerhays, A. Martin, P. Carney and P. Pascuzzi in preparation for IDI meeting with Trustee	0.40
	W. Weitz	Meeting with UST, debtor personnel, debtor council, W. Weitz and C. Hansen re IDI	0.80
9/27/2023	W. Weitz	Update/intro call with M. Flanagan re: bankruptcy process and procedures	1.00
9/29/2023	C. Hansen	Meeting with J. Passarello, M. Flannigan, W. Weitz, T. Anderson and C. Hansen re request for additional information from UST re: IDI	0.30

			Hours
9/29/2023	T. Anderson	Meeting with J. Passarello, M. Flannigan, W. Weitz, T. Anderson and C. Hansen re request for additional information from UST re: IDI	0.30
SUBTOTAL:			[6.10 3673.50]
<u>Employment/Fee Applications</u>			
8/24/2023	W. Weitz	Finalize retention application; send to counsel	0.40
SUBTOTAL:			[0.40 270.00]
<u>Litigation</u>			
8/21/2023	W. Weitz	Prepare summary table of plaintiff cases for counsel	0.40
9/21/2023	W. Weitz	Detailed review of and research re: litigation tables for SOFA and SOAL	2.20
	W. Weitz	Continue detailed review of and research re: litigation tables for SOFA and SOAL; Updates to Omni for processing	1.40
SUBTOTAL:			[4.00 2700.00]
<u>Monthly Operating Reports</u>			
8/25/2023	W. Weitz	Phone call with K. McAbee (UST) re: timing of MOR filings	0.20
9/5/2023	W. Weitz	Call with C. Hansen and T. Anderson re: IDI, S&S and MOR filing deadlines	0.30
	T. Anderson	Call with W. Weitz and C. Hansen re: IDI, S&S and MOR filing deadlines	0.30
	C. Hansen	Call with W. Weitz and T. Anderson re: IDI, S&S and MOR filing deadlines	0.30
9/18/2023	W. Weitz	Call with D. Greenblatt and client re: MOR information	0.40
	D. Greenblatt	Call with W. Weitz and client re: MOR information	0.40
9/25/2023	T. Anderson	Preparation of August MOR files	1.90
	T. Anderson	Prepare cash activity for August MOR	3.20
9/26/2023	T. Anderson	Prepare cash activity for August MOR and related discussions with W. Weitz	1.50
	T. Anderson	Preparation of August MOR cash receipts and disbursements	3.20
	C. Hansen	Analyze and gather data for MOR	2.70
9/27/2023	C. Hansen	Discussion over MOR with T. Anderson and D. Greenblatt	0.30
	C. Hansen	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
	D. Greenblatt	Discussion over MOR with C. Hansen and T. Anderson	0.30
	D. Greenblatt	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
	T. Anderson	Preparation of MOR supporting schedules	0.20
	T. Anderson	Planning for MOR completion	0.30
	T. Anderson	Discussion over MOR with C. Hansen and D. Greenblatt	0.30
	T. Anderson	Preparation of August MOR cash receipts and disbursements	1.20
	C. Hansen	Continue to gather data for MOR	2.00
	C. Hansen	Gather information for MOR	2.10
	W. Weitz	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
9/28/2023	C. Hansen	Prepare a timeline detailing out tasks and deadlines for receipt of documents for preparation of MOR for client	0.70
	C. Hansen	Meeting with G. Lee, M. Cotrell, M. Flannigan, K. Kelleher & T. Anderson re MOR preparation	0.80
	C. Hansen	Analyze disbursement detail for MOR	0.90
	C. Hansen	Analyze deposit detail for August MOR	2.20
	D. Greenblatt	Preparation of August 2023 MOR: review banking and financial data	1.70
	T. Anderson	Meeting with G. Lee, M. Cotrell, M. Flannigan, K. Kelleher & C. Hansen re MOR preparation	0.80
	C. Hansen	Call with C. Hansen and W. Weitz re status of MOR and IDI responses to UST	0.60
	C. Hansen	Gather data to prepare MOR	2.10
	C. Hansen	Continue preparation of the MOR	2.20
	W. Weitz	Call with D. Greenblatt re: MOR preparation	0.30
	W. Weitz	Call with C. Hansen and W. Weitz re status of MOR and IDI responses to UST	0.60
	D. Greenblatt	Call with W. Weitz re: MOR preparation	0.30
9/29/2023	C. Hansen	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
	T. Anderson	Coordination with management to prepare MOR	1.30
	T. Anderson	Preparation of MOR schedules	1.50

			Hours
9/29/2023	T. Anderson	MOR population of schedules	2.80
	C. Hansen	Meeting with G. Lee re: MOR	0.80
	C. Hansen	Continue preparation of MOR	2.30
	D. Greenblatt	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
	W. Weitz	Call with D. Greenblatt, W. Weitz and C. Hansen re: MOR's	0.40
SUBTOTAL:			
			[45.40 21196.00]

Non-working Travel

9/11/2023	C. Hansen	Travel time to/from BUR to SFO	4.50
	T. Anderson	Travel to San Francisco	8.30
9/13/2023	C. Hansen	Travel time to/from SFO to BUR	4.50
9/14/2023	T. Anderson	Travel from San Francisco	9.50
9/28/2023	C. Hansen	Travel time to/from BUR to SFO to Diocese	4.00
	T. Anderson	Travel to San Francisco	9.30
9/29/2023	C. Hansen	Travel time to/from SFO to BUR	4.50
	T. Anderson	Travel back from San Francisco	5.60
9/30/2023	T. Anderson	Travel back from San Francisco	5.00
SUBTOTAL:			
			[55.20 11777.00]